



WEEKLY AGRICULTURAL REPORT

OCTOBER 6, 2022



DEPARTAMENT & REGIONS

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

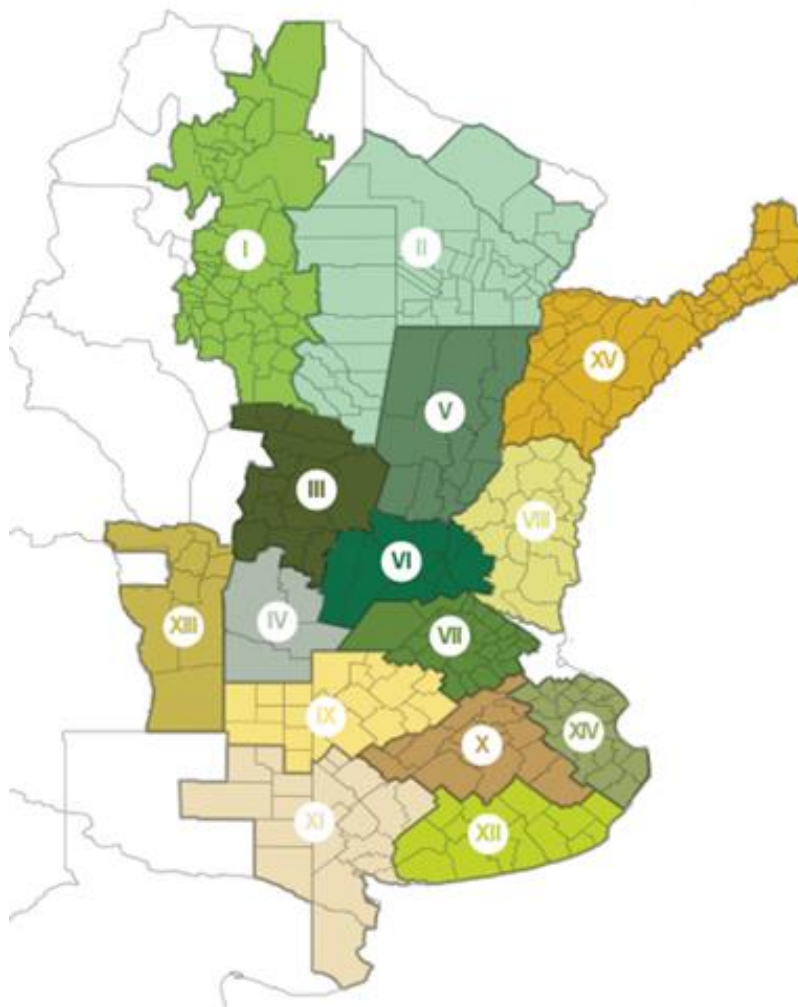
CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Joaquín Pellejero
jpellejero@bc.org.ar

Agustín Podestá
apodesta@bc.org.ar



I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 3221 7230
estimacionesagricolas@bc.org.ar
 Twitter: @BolsadeC_ETyM
www.bolsadecereales.com

ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 6 TO 12, 2022:

RAINFALLS OVER THE NORTHEAST OF THE AGRICULTURAL AREA AND HEAVY SNOWFALL OVER THE ANDES MOUNTAIN RANGE, COUPLED WITH THE ENTRY OF POLAR AIR. FINAL TEMPERATURE RISE.

At the beginning of the perspective, the passage of a storm front will be complete. It will mainly affect the Northeast of the agricultural area, while the rest of its extension will observe moderate to scarce values and the Andes Mountain range will observe snowfalls in its southern and central area. The front will be followed by the entry of polar winds. Frosts are in the forecast for most part of the West, most of the Pampean Region and a large part of Uruguay. Next, the entry of tropical winds will raise temperatures above normal over most of the agricultural area, while the Atlantic Coast will experience moderate values, due to the entry of marine winds.



CORN

During the last week, planting has expanded into sectors that still have surface moisture. While the cereal is going through the last weeks of the early planting window in the center of the agricultural area, fieldwork maintains a significant YoY delay of 7.1 p.p. To date, corn is 14% planted of our sowing projection for the 2022/23 campaign of 7.5 MHa. In absolute numbers, the planted area is down 200,000 hectares YoY (2021/22 campaign: 7.7 MHa).

SUNFLOWER

Since our previous report, the planting progress was 2 percentage points and covered 26.4% of the 2 MHa projected for the 2022/23 campaign. In absolute numbers, this percentage represents just over 528,000 hectares. However, in relative terms, this reflects a year-on-year delay of -2.6 p.p. Despite the lack of rainfalls, 82.9% of the planted area maintains a Normal/Good crop condition. However, rains are expected in the coming weeks not only to improve the condition of the planted plots, but also to be able to advance with planting in the center and south of the agricultural area.

WHEAT

After a new week without significant rains, 51.1 % of the area presents a Regular/Dry moisture condition. The lack of moisture continues hindering the recovery of the late plots in the north and center of the agricultural area, which are still at stages prior to heading. Currently, 46.3 % of the area presents a Regular/Poor crop condition, 89.3 % of this area is distributed between the north and center of the Ag. region. However, if the current moisture deficit is not reversed in the coming days, this situation could worsen, extending into the south of the agricultural area and negatively impacting the current production projection of 17.5 MTn.

BARLEY

The lack of rainfalls over large sectors of the center of the agricultural area reduces our production estimate to 5 MTn, almost 7.5% below our initial projection. A large part of the planted area on both belts reports a reports a crop condition ranging from fair to poor as a consequence of the moisture deficit. At the same time, on the southeast of the agricultural area, the crop begins to show symptoms of moisture stress.



SUNFLOWER

2022/23 Season

Data to: October 05, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	170.000	100,0	170.000
III NCnt Cba	13.000	18.000	88,0	15.840
IV S Cba	47.500	52.000	3,0	1.560
V NCnt SFe	180.000	264.000	100,0	264.000
VI North Belt	21.000	26.000	87,0	22.620
VII South Belt	9.000	11.000	91,0	10.010
VIII ECnt ER	8.000	9.000	100,0	9.000
IX N LP-W BA	150.000	180.000	5,6	10.080
X Cnt BA	81.000	93.000	2,5	2.325
XI SW BA-S LP	430.000	473.000	1,0	4.730
XII SE BA	480.000	526.500	2,0	10.530
XIII SL	42.000	48.000	-	-
XIV Cuenca Sal	110.000	121.000	-	-
XV Others	8.500	8.500	88,0	7.480
TOTAL	1.700.000	2.000.000	26,4	528.175

WHEAT

2022/23 Season

Data to: October 5, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.700.000	6.100.000	100,0	6.100.000

BARLEY

2022/23 Season

Data to: October 5, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	100,0	
IX	N LP-W BA	175.000	190.000	100,0	
X	Cnt BA	115.000	125.000	100,0	
XI	SW BA-S LP	300.000	330.000	100,0	
XII	SE BA	470.000	500.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	100,0	
XV	Others	-	-	-	
TOTAL		1.200.000	1.300.000	100,0	1.300.000